

THE CYPRUS MULTIPLE FAMILY OFFICE (MFO)

Cyprus has been fortifying its position as a wealth hub over recent years, due to its attractive tax regime, investment migration programmes and highly qualified service driven professionals. Increasing numbers of HNWIs have been drawn to Cyprus as an ideal wealth and family office planning jurisdiction.

We are experienced in delivering solutions to wealthy families internationally. Our team of private wealth professionals offer multiple family office services to affluent families. They ensure that cross-border transactions are handled accurately, acquisitions and disposals managed seamlessly and wealth and succession planning taken into consideration at every stage.

Our MFO services are a cost-effective solution for families keen to streamline their business operations and ensure they are centrally managed by an experienced family office in one of Europe's most tax effective jurisdictions.

This publication should be used as a source of general information only. It is not intended to give a definitive statement of the law.

MULTIPLE FAMILY OFFICE AT A GLANCE

- Scope of Services**
 - Wealth Planning
 - Financial Advisory
 - Succession Planning
 - Real Estate,
 - Philanthropic Initiatives
 - Lifestyle Management
 - Private Equity Advisory
 - Concierge Services
- MFO Client Categories**
 - Families with a history of generational wealth
 - Multigenerational families with international business structures
 - Nouveau riche families that require support in structuring the growing wealth
 - Millennial entrepreneurs and their families
- Independence**
 - We act as a fiduciary to our clients and avoid any conflicts of interest as we are privately owned.
- Discretion**
 - With a history of delivering fiduciary, wealth and investment migration services to UHNWIs and their families for over twenty years, we respect discretion and confidentiality
- Multidiscipline Team**
 - Our team at ATG include experienced lawyers, accountants and advisers educated in leading UK universities

ADVANTAGES OF A MULTIPLE FAMILY OFFICE

- Cost Savings**
 - Experienced team with expertise in:
 - Asset Management
 - Private Equity Investments
 - Wealth Management
 - Real Estate Investments
 - Funds
 - Trust and Corporate
- Experienced Professionals**
 - By using ATG's MFO services you can benefit from our expertise in coordinating and overseeing the myriad of factors that impact family businesses without all the set-up costs and overheads
- Tax Benefits**
 - We can advise on a various tax planning vehicles both in Cyprus and abroad to ensure that your family business and estate planning is done in a tax efficient manner
 - Cyprus offers one of Europe's lowest corporate tax rates at **12.5%** and has an array of tax incentives
 - Cyprus has a global network of double tax treaties that benefits international businesses
 - The Council of Ministers has revised the policy governing the employment of foreign nationals facilitating this for foreign entrepreneurs with new and existing Cyprus companies (in the field of pharmaceuticals and IT).

WHAT WE CAN DO FOR YOU

We at ATG have built our expertise over the past two decades assisting our clients to protect their wealth through bespoke advice. We keep a close view on the international tax planning world as it evolves and evaluate options available for our clients. We analyse the requirements of our clients in conjunction with their specific circumstances.

We understand the needs of international families and the key family member that must drive the vision and decision making. We support this key decision maker to evaluate options for the family office set up, appointment of the right advisors and act as a sounding board to their decisions on investment strategies, wealth protection strategies and migration investments solutions

For a FREE Initial Consultation to discuss the specifics of your enquiry please contact Andreas Athinodorou on + 357 22057560 or andreas.athinodorou@atgcorporate.com

OVERVIEW AND SET-UP

- Wealth structuring overview
- Succession planning
- Investment screening
- Coordinating banking, cybersecurity, health, security and assurance services for the family.

LIFESTYLE MANAGEMENT

- Travel concierge services
- Education application support
- Concierge services
- Cultural planning and reservations
- Philanthropic initiatives
- Yachts and Special Interest Purchases.

ACCOUNTING AND REPORTING

- Property management including all rental services support
- Asset performance tracking
- Managing and reporting on investments in financial securities
- Business and personal banking administration.

TAX AND LEGAL COMPLIANCE

- Global tax considerations (e.g. FATCA Reporting)
- Personal income tax planning
- Real estate investment advisory
- Investment advisory and regulatory compliance.

EXIT AND GROWTH

- Estate planning
- Winding up of family's MFO compartment
- Sales/Disposition of assets or shares of family business
- Strike Offs and Winding up of Group Companies managed under MFO
- Managing family succession issues.